Using SCTP Multihoming for Fault Tolerance & Load Balancing

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Cisco Systems

Overview

History

- Originally intended for telephony signaling
- Overcomes several TCP & UDP limitations
- Designed as a general purpose transport protocol
- Became an IETF Proposed Standard in October 2000 (RFC2960) under the SIGTRAN working group
- Handed to Transport Area working group for continued work

Features

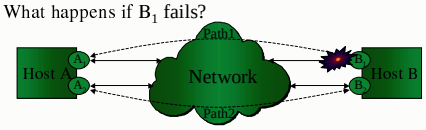
- Reliable data transfer
- Ordered and unordered data delivery
- Multiple streams – no head-of-line blocking
- Multihoming

Multihoming

- 4 possible TCP connections:
  - (A_1,B_1) or (A_1,B_2) or (A_2,B_1) or (A_2,B_2)
- 1 SCTP association:
  - $(\{A_1,A_2\},\{B_1,B_2\})$
  - Primary destinations for A & B (e.g., A_1 & B_1)
  - Heartbeats determine reachability of idle destinations
  - Failover to an alternate destination if primary fails

Failover

- What happens if B_1 fails?



- TCP connection: $\{A_1,B_1\}$
  - Connection dies
- SCTP association: $\{(A_1,A_2),(B_1,B_2)\}$
  - Failover to B_2 (ie, traffic temporarily migrates to B_2)
  - Upon B_1's restoration, traffic migrates back to B_1

Changeover

- Sender decides primary destination address for traffic
- Sender can change primary destination address during an active association
- Utilities (pending further research):
  - End-to-end mobility (with ADD/DELETE IP extension)
  - End-to-end load balancing

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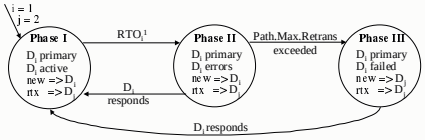
Adaptive Failover Mechanism

Motivation

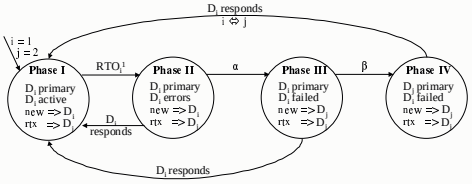
- End-to-end connectivity can suffer during net failures
  - Internet path outage detection and recovery is slow (minimum 3 mins, often 15 minutes, 40% 30+ mins)
  - Network failures are common in mobile networks
- Network fault tolerance should cope with dynamic network conditions and varying applications needs
- Current SCTP failovers are not adaptive to application requirements and network conditions

Current Research

- SCTP's current failover mechanism uses the Path.Max.Retrans parameter for failover



- Proposed: two-level (α-β) threshold failover mechanism
  - α - maintain primary, but failover temporarily
  - β - change the primary, making failover permanent



- Two-level threshold mechanism provides added control over failover actions
- Using ns-2, we have modeled SCTP data transfer latency to a dual homed destination with failovers incorporating the two-level threshold mechanism
- We are investigating the relationships between the thresholds and the network parameters to develop the adaptive failover mechanism

Future Research

- Develop an adaptive failover mechanism for SCTP
- Incorporate application requirements in the mechanism

Related Research

- Resilient Overlay Networks (RON)
  - Architecture that allows a small group of Internet applications to detect and recover from path outages within several seconds
- Migrate
  - End-to-end framework for Internet mobility that supports rapid rebinding of endpoints for established TCP connections
  - Fine-grained server failover mechanism of long-running connections
- Rocks: Reliable Sockets
  - Application protection from network failures common to mobile computing such as link failures and IP address changes
- Migratory TCP (M-TCP)
  - Mechanism to migrate live TCP sessions to a redundant server upon server overload, network congestion, etc.

End-to-End Load Balancing

Motivation

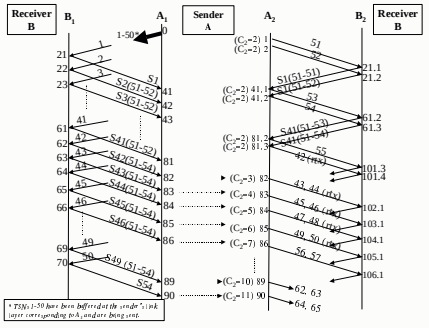
- Exploit all network resources visible at the transport layer
- Perform fine-grain load balancing at the transport layer
- Avoid replication of work and coarse-grain load balancing in applications

Issues

- Scheduling of traffic on multiple paths
- Reordering
- Loss detection & recovery
- Congestion control: shared or separate?

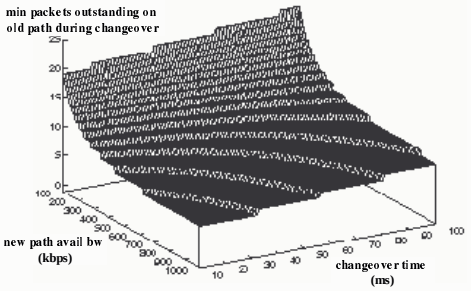
Current Work: Changeover Issues

- Reordering causes spurious fast rtxs which cause congestion window overgrowth
- Occurrence of reordering increases due to sender introduced route changes
- Illustration of congestion window overgrowth problem



- Is this problem a "corner case"? …NO!

Using:
- **Old path avail bw – 500 kbps**
- **Old path end-to-end delay for negligible sized packets – 50 ms**
- **New path end-to-end delay for negligible sized packets – 50 ms**



- Cause of the problem: inadequacies and solutions
  - Inadequacy: Retransmission ambiguity
    Solution: Rhein Algorithm (variation of Eifel Algorithm)
    Distinguish between acks for transmissions and retransmissions
  - Inadequacy: Congestion control is unaware of changeover
    Solution: Changeover Aware Congestion Control (CACC) Algorithms - prevents spurious fast retransmits

Future Research

- Investigate changeover issues and solutions during load balancing
- Investigate dynamic shared bottleneck detection techniques for congestion control
- Investigate factors and algorithms for scheduling traffic on multiple paths